

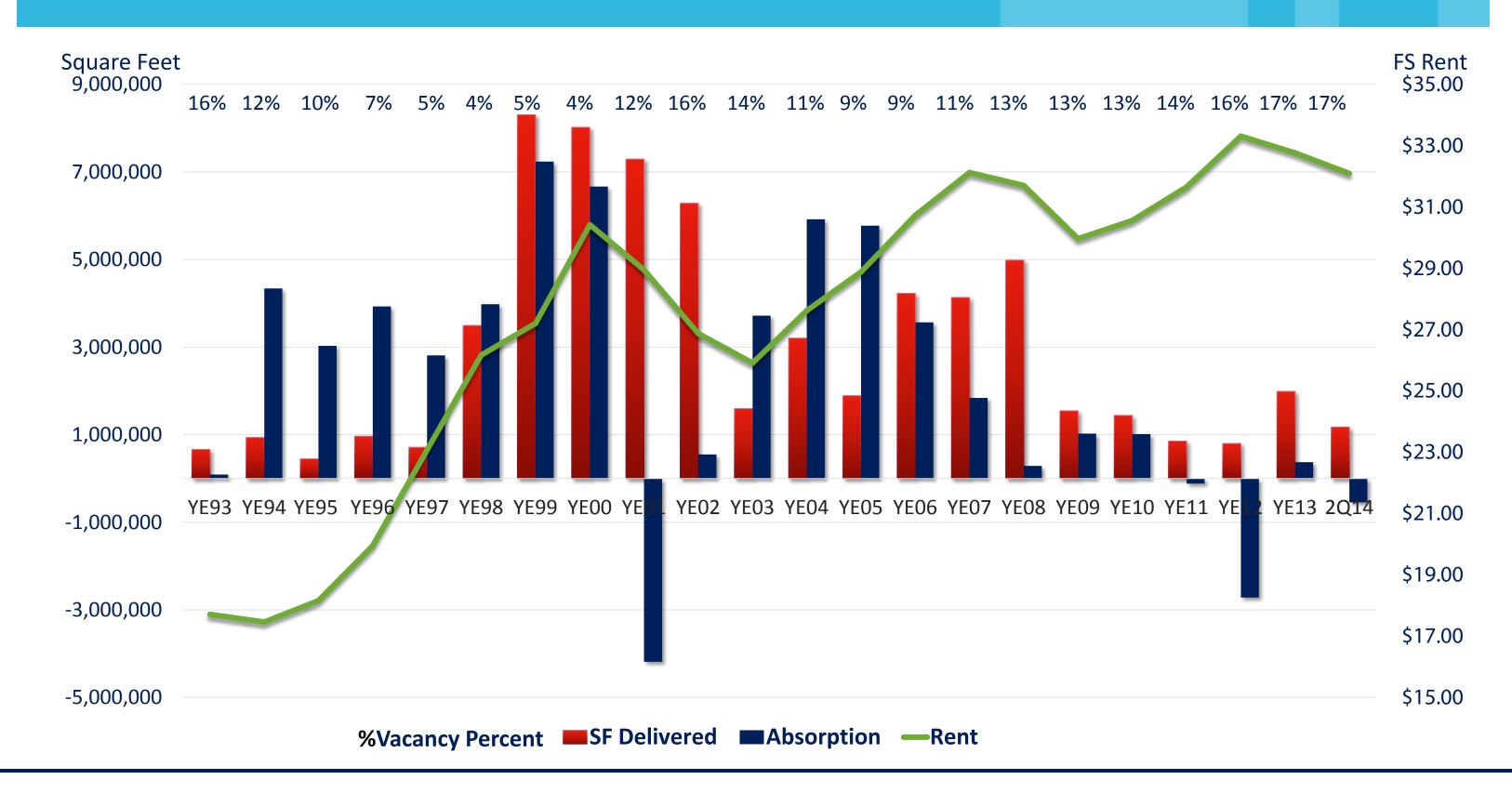


NAIOP Northern Virginia

Trends in Investment Sales & Leasing



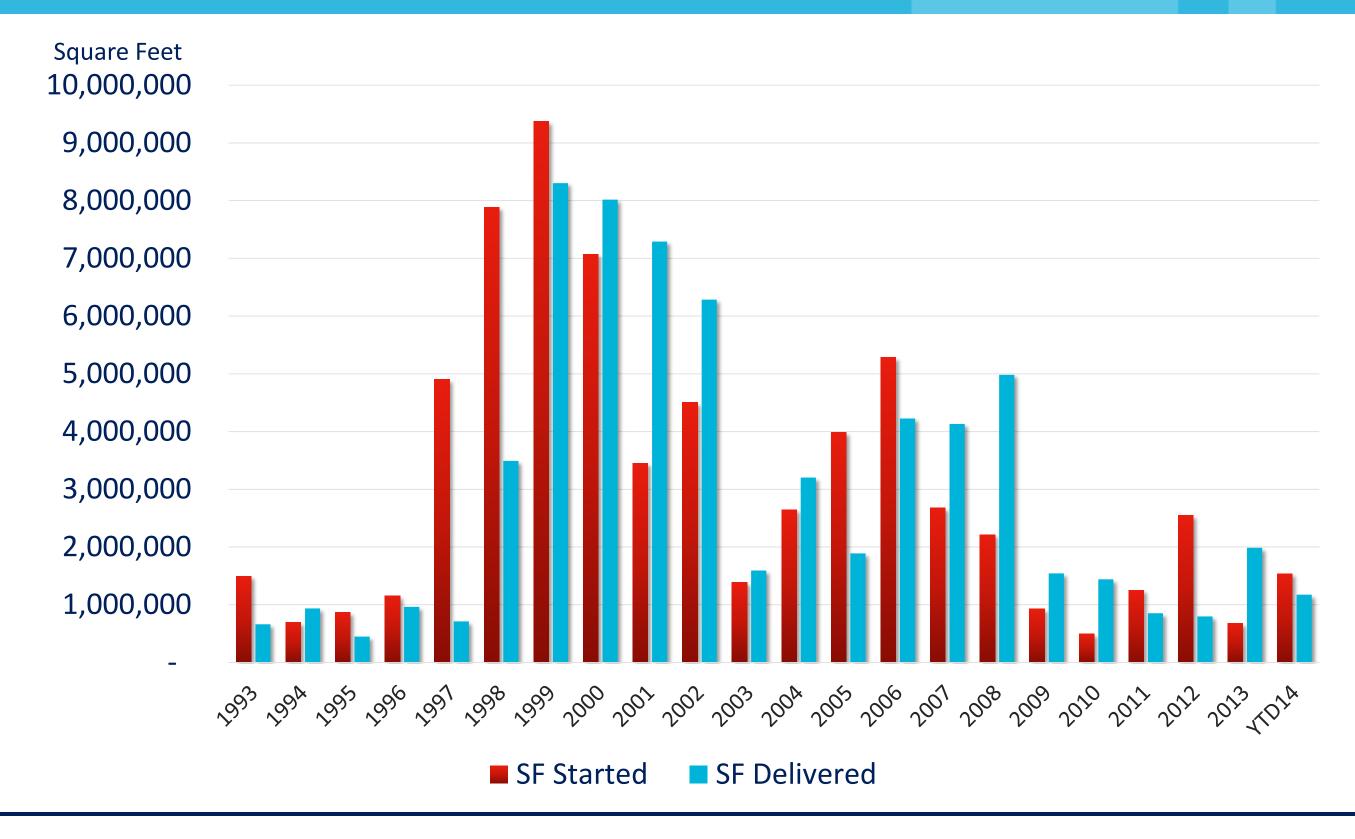
Vacancy-Deliveries-Absorption-Rent







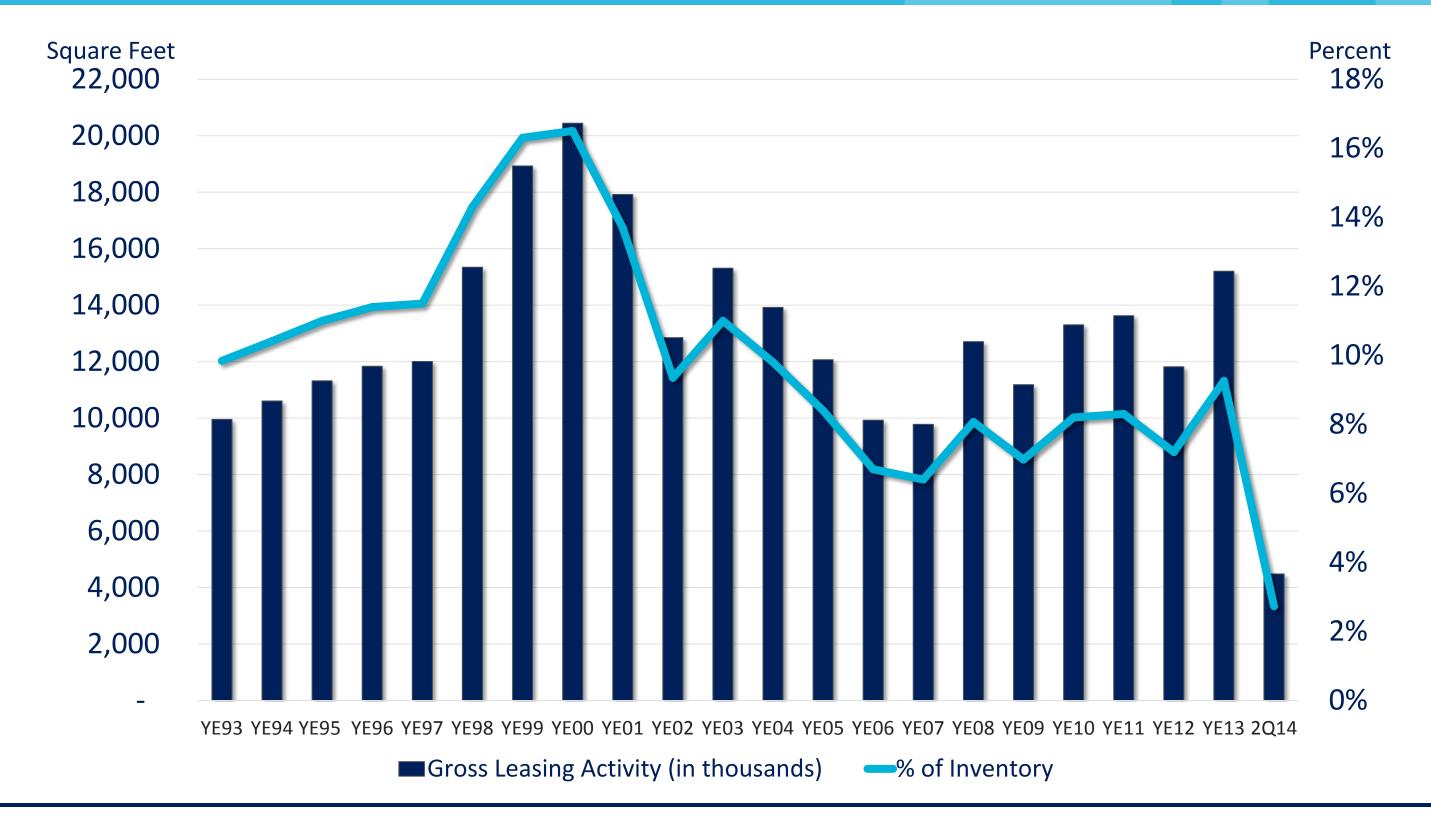
Construction Starts & Deliveries







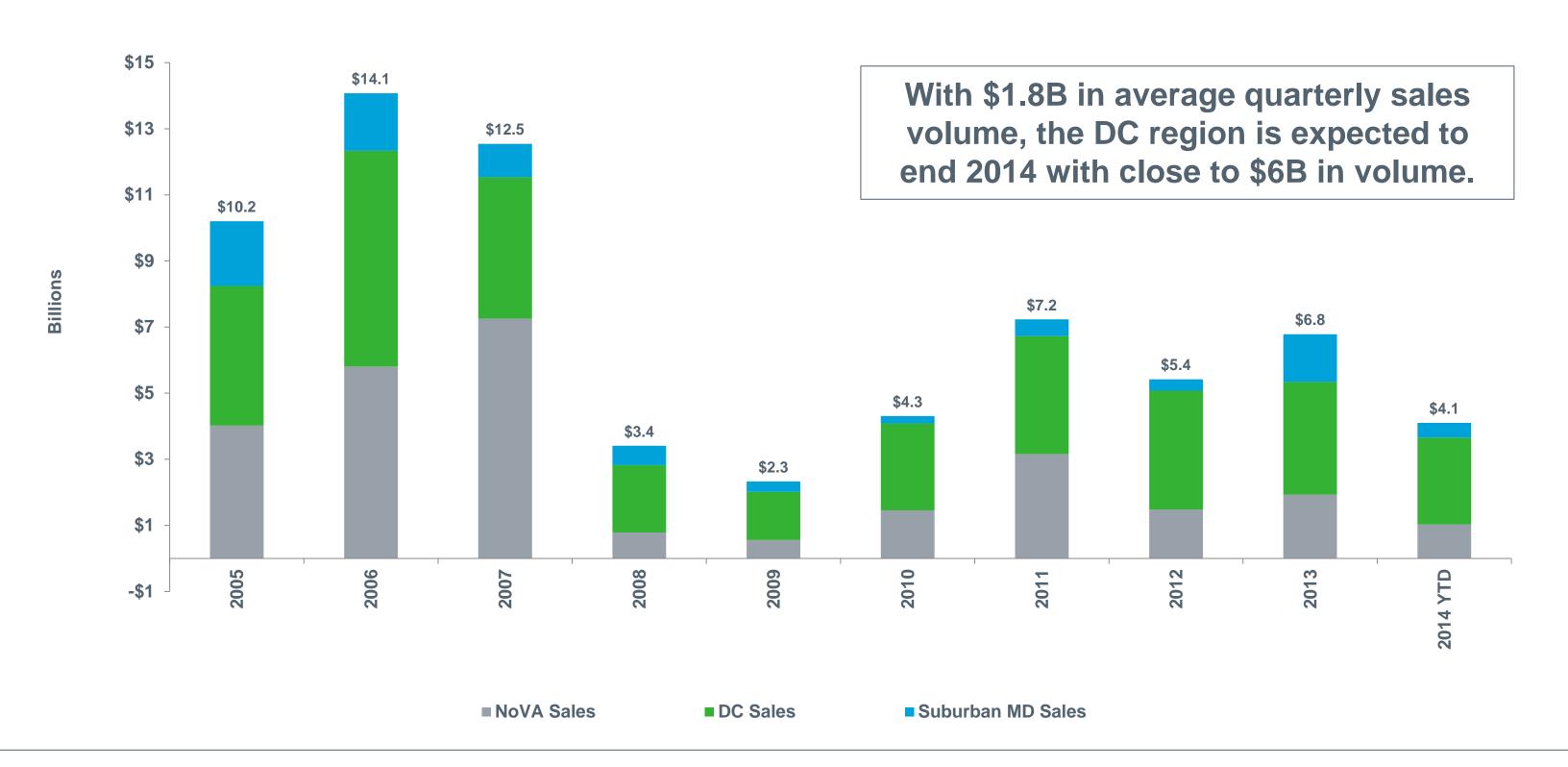
Gross Leasing





DC Metro Historical Office Sales





Source: Cassidy Turley

Research

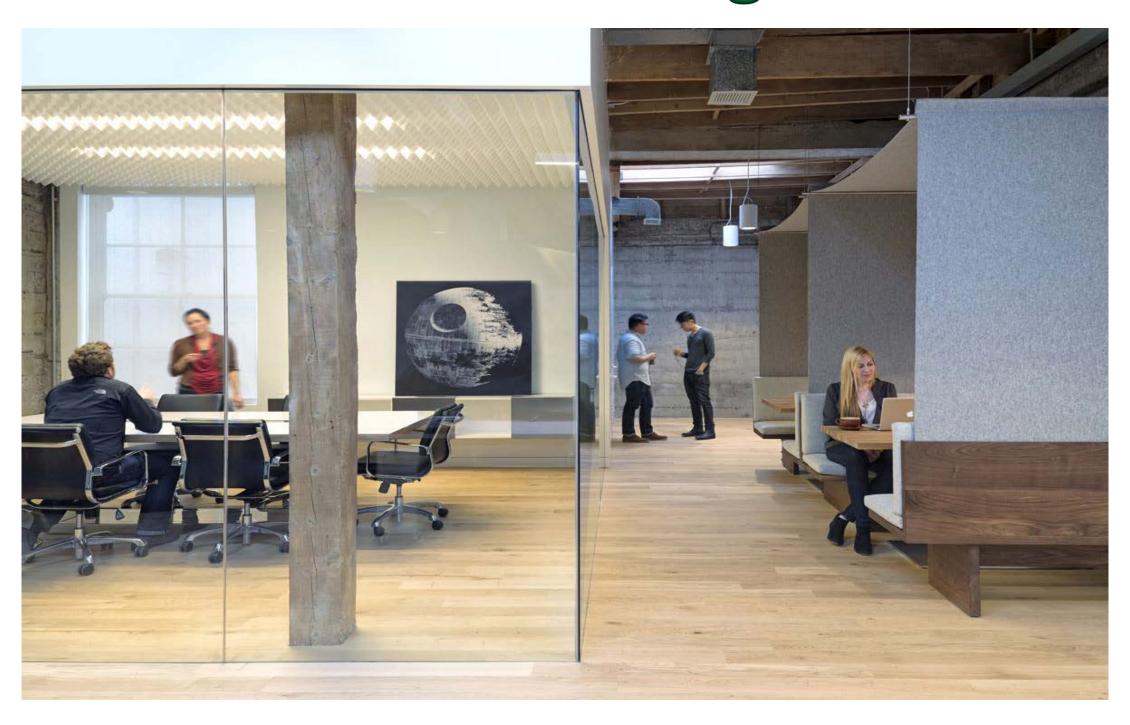


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Modern Design



WASHINGTON, DC AREA DEVELOPMENTS



1100 FIRST STREET, NE
WASHINGTON, DC
Architect: Krueck & Sexton



WOODLAND POINTE HERNDON, VIRGINIA

Architect: Mack Scogin Merrill Elam & Davis Carter Scott



UNITED STATES DEVELOPMENTS



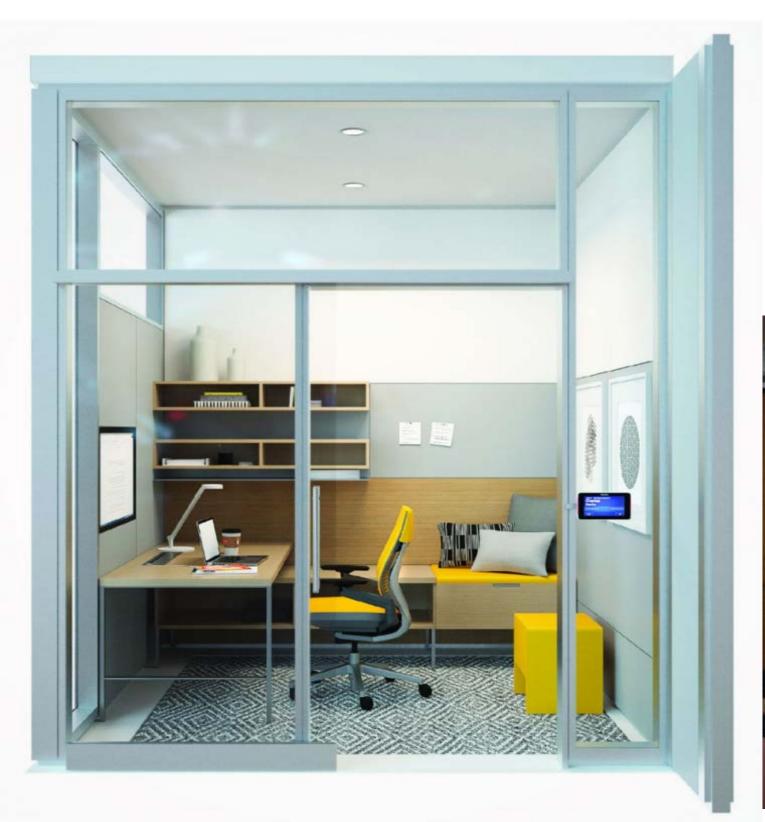


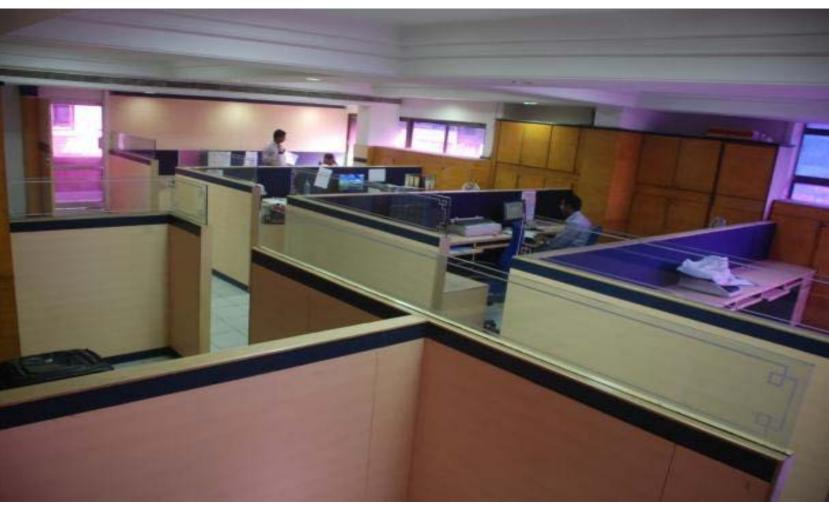
Architect: Gensler



555 MISSION STREET SAN FRANCISCO, CALIFORNIA Architect: Kohn Pedersen Fox (KPF)

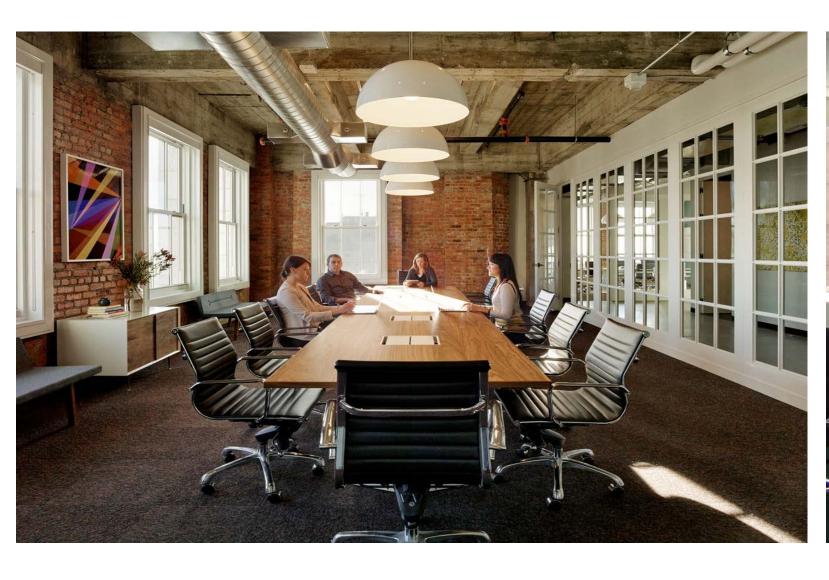








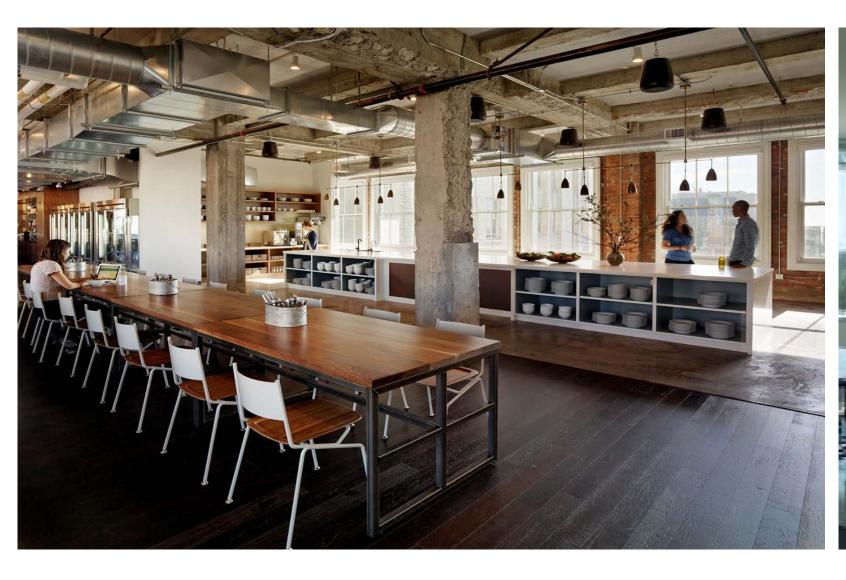




























Metro or Amenities?



Questions & Answers